Step 1: Short-Term Financial Goals (1-3 years)

Goal	Estimated Cost	Target Date	Priority

Step 2: Long-Term Financial Goals (3+ years)

Goal	Estimated Cost	Target Date	Priority

Step 3: Prioritize Your Goals

Priority	Goal	Estimated Cost	Steps to Achieve

Financial Goal-Setting Worksheet

Step 4: Financial Planning Checklist

- [] Take stock of current financial situation (income, expenses, debts, savings, investments).
- [] Set SMART financial goals (Specific, Measurable, Achievable, Relevant, Time-bound).
- [] Create a budget to allocate income effectively.
- [] Establish an emergency fund (3-6 months of living expenses).
- [] Start saving and investing for your goals.
- [] Review and adjust your financial plan regularly.